



Rediscovering Nova Scotia's Past Producing Gold Mines

Our mission is to advance a portfolio of highly prospective gold assets in Nova Scotia's most prolific mining district.

Osprey Gold is focused on developing a group of past-producing gold projects, and has set its sights on mining-friendly Nova Scotia.

The flagship project Goldenville is located in the historical mining district of the same name - one of eastern Canada's most significant gold belts. Goldenville has an historic inferred resource of 244,730 ounces of gold at 14.26 g/t Au (37,012 ounces indicated at 10.76 g/t Au). Having recorded over 200,000 ounces of gold produced between 1862 and 1942, this makes it the largest historic producer in Nova Scotia and a very suitable locale for Osprey Gold to focus on rapid resource expansion.

In addition to the Goldenville project, Osprey is also exploring three other key projects: Miller Lake, Gold Lake & Lower Seal Harbour gold projects.

INVESTMENT HIGHLIGHTS

- Goldenville is the largest historic gold producer in Nova Scotia, with 212,300 ounces of gold production prior to 1942
- Historic NI 43-101 (2005) resource of 244,730 ounces inferred at 14.26 g/t Au, and 37,012 ounces indicated at 10.76 g/t Au (2 g/t cutoff)
- Potential to optimize the resource model for future open pit scenario
- Structure also remains open along strike and at depth
- Under-explored target areas permissive for expansion drilling
- Drilling to commence in summer 2017



GOLDENVILLE HISTORIC RESOURCE ESTIMATE

GOLD GRADE THRESHOLD (G/T)	TONNES UNCUT	GOLD GRADE UNCUT (G/T)	GOLD GRADE 50 G/T CUT (G/T)	TOTAL OUNCES UNCUT
3.5	62,554	16.62	14.72	33,429
2.0	106,976	10.75	9.65	37,012
1.0	181,047	6.96	6.31	40,517

3.5	384,596	18.78	12.38	232,242
2.0	533,739	14.26	9.64	244,730
1.0	855,025	9.43	6.54	259,257

* March 1, 2005, Mercator Geological Services Limited, "Technical Report on Mineral Resource Estimate - Acadian Gold Corporation - Goldenville Property - Guysborough County, Nova Scotia, Canada"